

TYPE INFERENCE AS CONSTRAINT SOLVING

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Classic Damas-Milner

```
reverse ::  $\forall a. [a] \rightarrow [a]$   
xs      :: [Bool]
```

```
foo :: [Bool]  
foo = reverse xs
```

- **Instantiate** 'reverse' with a unification variable α , standing for an as-yet-unknown type. So this occurrence of reverse has type $[\alpha] \rightarrow [\alpha]$.
- **Constrain** expected arg type $[\alpha]$ equal to actual arg type [Bool], thus $\alpha \sim \text{Bool}$.
- Solve by **unification**: $\alpha := \text{Bool}$

Modify for type classes

```
(>) :: ∀a. Ord a => a -> a -> Bool  
instance Ord a => Ord [a] where ...
```

```
foo :: ∀a. Ord a => [a] -> [a] -> Bool  
foo xs ys = not (xs > ys)
```

- Instantiate ' $(>)$ ' to $\alpha \rightarrow \alpha \rightarrow \text{Bool}$, and emit a **wanted constraint** $(\text{Ord } \alpha)$
- **Constrain** $\alpha \sim [a]$, since $xs :: [a]$, and solve by unification
- **Solve wanted constraint** $(\text{Ord } \alpha)$, i.e. $(\text{Ord } [a])$, from **given constraint** $(\text{Ord } a)$
- Here 'a' plays the role of a **skolem constant**.

Another view

```
(>) :: ∀a. Ord a => a -> a -> Bool  
instance Ord a => Ord [a] where ...
```

```
foo :: ∀a. Ord a => [a] -> [a] -> Bool  
foo xs ys = not (xs > ys)
```

- Instantiate ' $>$ ' to $\alpha \rightarrow \alpha \rightarrow \text{Bool}$, and emit a **wanted constraint** $(\text{Ord } \alpha)$
- **Constrain** $\alpha \sim [a]$, since $xs :: [a]$, and solve by unification
- **Solve wanted constraint** $(\text{Ord } \alpha)$ from **given constraint** $(\text{Ord } a)$
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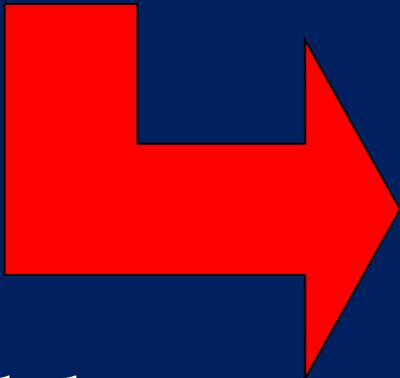
$\forall a. \text{Ord } a \Rightarrow$
 $\text{Ord } \alpha \wedge \alpha \sim [a]$

Solve
this

Additional complication: evidence

```
instance Ord a => Ord [a] where ...
```

```
foo :: ∀a. Ord a => [a] -> [a] -> Bool  
foo xs ys = not (xs > ys)
```

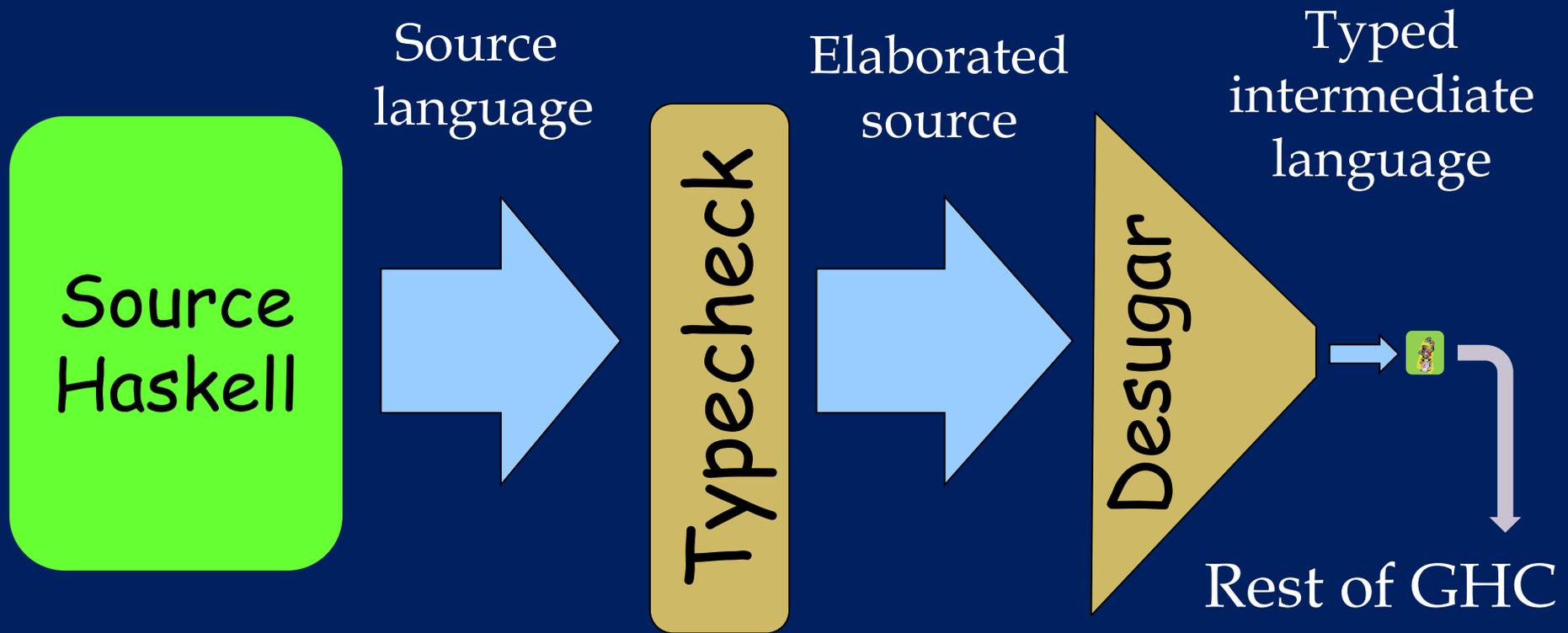


```
dfOrdList :: ∀a. Ord a -> Ord [a]
```

```
foo :: ∀a. Ord a -> [a] -> [a] -> Bool  
foo a (d::Ord a) (xs::[a]) (ys::[a])  
  = let d2::Ord [a] = dfOrdList a d  
      in not ((>) [a] d2 xs ys)
```

Elaborate

How GHC works



Elaboration

```
dfOrdList :: ∀a. Ord a -> Ord [a]
```

```
foo :: ∀a. Ord a -> [a] -> [a] -> Bool
```

```
foo a (d::Ord a) (xs::[a]) (ys::[a])
```

```
  = let d2::Ord [a] = dfOrdList a d
```

```
    in not ((>) [a] d2 xs ys)
```

Elaboration inserts

- Type and dictionary applications
- Type and dictionary abstractions
- Dictionary bindings

Elaboration

```
dfOrdList :: ∀a. Ord a -> Ord [a]
```

```
foo :: ∀a. Ord a -> [a] -> [a] -> Bool
```

```
foo a (d::Ord a) (xs::[a]) (ys::[a])
```

```
  = let d2::Ord [a] = dfOrdList a d  
      in not ((>) [a] d xs ys)
```

- Type and dictionary applications
(inserted when we **instantiate**)
- Type and dictionary abstractions
(inserted when we **generalise**)
- Dictionary bindings
(inserted when we **solve** constraints)

Another view

```
dfOrdList :: ∀a. Ord a -> Ord [a]
```

```
foo :: ∀a. Ord a -> [a] -> [a] -> Bool
```

```
foo a (d::Ord a) (xs::[a]) (ys::[a])  
  = let d2::Ord [a] = dfOrdList a d  
      in not ((>) [a] d2 xs ys)
```

- Instantiate ' $(>)$ ' to $\alpha \rightarrow \alpha \rightarrow \text{Bool}$, and emit a **wanted constraint** $(\text{Ord } \alpha)$
- **Constrain** $\alpha \sim [a]$, since $xs :: [a]$, and solve by unification
- **Solve wanted constraint** $(\text{Ord } \alpha)$ from **given constraint** $(\text{Ord } a)$
- Here 'a' plays the role of a **skolem constant**.

$\forall a. d::\text{Ord } a \Rightarrow$
 $d2::\text{Ord } \alpha \wedge \alpha \sim [a]$

Solve this, creating a binding for d2, mentioning d

Elaboration in practice

```
type Id = Var
data Var = Id Name Type | .....
```

```
data HsExpr n
  = HsVar n | HsApp (HsExpr n) (HsExpr n) | ..
```

```
tcExpr :: HsExpr Name -> TcRhoType -> TcM (HsExpr Id)
```

Term to
typecheck

Expected
type

Elaborated
term

DEFERRED SOLVING

Deferring solving

- Old school
 - Find a unification problem
 - Solve it
 - If fails, report error
 - Otherwise, proceed
- This will not work any more

```
g :: F a -> a -> Int
type instance F Bool = Bool
```

```
f x = (g x x, not x)
```

Deferring solving

```
g :: F a -> a -> Int
type instance F Bool = Bool
f x = (g x x, ..., not x)
```

- $x :: \beta$
- Instantiate g at α

$g\ x$

$g\ x\ 'v'$

$\text{not } x$

$F\ \alpha \sim \beta \wedge$

$\alpha \sim \beta \wedge$

$\beta \sim \text{Bool}$

Order of
encounter

We have to
solve this
first

Deferring solving

```
op :: C a x => a -> x -> Int
instance Eq a => C a Bool
```

```
f x = let g :: ∀a Eq a => a -> a
      in g a = op a x
      in g (not x)
```

$x : \beta$
Constraint: $C a \beta$

- Cannot solve constraint $(C a \beta)$ until we “later” discover that $(\beta \sim \text{Bool})$
- Need to **defer** constraint solving, rather than doing it all “on the fly”

Deferring solving

```
op :: C a x => a -> x -> Int  
instance Eq a => C a Bool
```

```
f x = let g :: ∀a Eq a => a -> a  
      in g a = op a x  
      in g (not x)
```

$x : \beta$
Constraint: $C a \beta$

Solve
this
first

$(\forall a. Eq a \Rightarrow C a \beta)$
 \wedge
 $\beta \sim Bool$

And
then
this

The French approach to type inference

Haskell source
program

Large syntax,
with many
many
constructors

Constraint
generation

Step 1:
Easy

A constraint, W

Small syntax,
with few
constructors

Step 2:
Hard

Solve

Report errors

Residual
constraint

The French approach to type inference

Haskell source
program

Constraint
generation

A constraint, W
Small syntax,

$F ::= C \tau_1 \dots \tau_n \mid \tau_1 \sim \tau_2 \mid F_1 \wedge F_2$

$W ::= F \mid W_1 \wedge W_2 \mid \forall a_1 \dots a_n. F \Rightarrow W$

constructors

olve

Residual
constraint

Report errors

GHC uses the French approach

- **Modular**: Totally separate
 - constraint generation (7 modules, 3000 loc)
 - constraint solving (5 modules, 3000 loc)
 - error message generation (1 module, 800 loc)
- **Independent of the order** in which you traverse the source program.
- Can solve the constraint however you like (outside-in is good), including iteratively.

GHC uses the French approach

- **Efficient**: constraint generator does a bit of “on the fly” unification to solve simple cases, but generates a constraint whenever anything looks tricky
- All **type error messages** generated from the final, residual unsolved constraint. (And hence type errors incorporate results of all solved constraints. Eg “Can’t match [Int] with Bool”, rather than “Can’t match [a] with Bool”)
- Cured a raft of **type inference bugs**

The language of constraints

$F ::= C \tau_1 \dots \tau_n$

| $\tau_1 \sim \tau_2$

| $F_1 \wedge F_2$

| True

Class constraint

Equality constraint

Conjunction

$W ::= F$

| $W_1 \wedge W_2$

| $\forall a_1 \dots a_n. F \Rightarrow W$

Flat constraint

Conjunction

Implication

The language of constraints

$F ::= d :: C \tau_1 \dots \tau_n$	Class constraint
$c :: \tau_1 \sim \tau_2$	Equality constraint
$F_1 \wedge F_2$	Conjunction
True	
$W ::= F$	Flat constraint
$W_1 \wedge W_2$	Conjunction
$\forall a_1 \dots a_n. F \Rightarrow W$	Implication

Equality constraints generate evidence too!

```
data T a where
  T1 :: Bool -> T Bool
  T2 :: T a

f :: T a -> Maybe a
f x = case x of
  T1 z -> Just z
  T2    -> False
```

```
T1 ::  $\forall a. (a \sim \text{Bool}) \rightarrow \text{Bool} \rightarrow T a$ 
```

Equality constraints generate evidence too!

```
T1 :: ∀a. (a~Bool) -> Bool -> T a
```

```
f :: T a -> Maybe a
f (a:*) (x:T a)
  = case x of
      T1 (c:a~Bool) (z:Bool)
        -> let
              □
            in Just z ▷ c2
      T2 -> False
```

Elaborated
program

plus
constraint to
solve

```
(c :: a~Bool) => c2 :: Maybe Bool ~ Maybe a
```

Equality constraints generate evidence too!

$(c :: a \sim \text{Bool}) \Rightarrow c2 :: \text{Maybe Bool} \sim \text{Maybe } a$

$c2 = \text{Maybe } c3$

$(c :: a \sim \text{Bool}) \Rightarrow c3 :: \text{Bool} \sim a$

$c3 = \text{sym } c4$

$(c :: a \sim \text{Bool}) \Rightarrow c4 :: a \sim \text{Bool}$

$c4 = c$

$(c :: a \sim \text{Bool}) \Rightarrow \text{True}$

Plug the evidence back into the term

```
f :: T a -> Maybe a
f (a:*) (x:T a)
= case x of
  T1 (c:a~Bool) (z:Bool)
    -> let  c4:a~Bool           = c
           c3:Bool~a          = sym c4
           c2:Maybe Bool ~ Maybe a = Maybe c3
        in Just z ▷ c2
  T2 -> False
```

Things to notice

- Constraint solving takes place by **successive rewrites** of the constraint
- Each rewrite generates a **binding**, for
 - a type variable (fixing a unification variable)
 - a dictionary (class constraints)
 - a coercion (equality constraint)as we go
- Bindings record the proof steps
- Bindings get injected back into the term

Care with GADTs

```
data T a where
  T1 :: Bool -> T Bool
  T2 :: T a

f x y = case x of
          T1 z -> True
          T2   -> y
```

What type shall we infer for f?

Care with GADTs

```
data T a where
  T1 :: Bool -> T Bool
  T2 :: T a

f x y = case x of
          T1 z -> True
          T2   -> y
```

What type shall we infer for f ?

- $f :: \forall b. T b \rightarrow b \rightarrow b$
- $f :: \forall b. T b \rightarrow \text{Bool} \rightarrow \text{Bool}$

Neither is more general than the other!

In the language of constraints

```
data T a where
  T1 :: Bool -> T Bool
  T2 :: T a

f x y = case x of
          T1 z -> True
          T2   -> y
```

$f :: T \alpha \rightarrow \beta \rightarrow \gamma$

$(\alpha \sim \text{Bool} \Rightarrow \gamma \sim \text{Bool}) \wedge (\beta \sim \gamma)$

From T1
branch

From T2
branch

In the language of constraints

$$f :: \top \alpha \rightarrow \beta \rightarrow \gamma$$
$$(\alpha \sim \text{Bool} \Rightarrow \gamma \sim \text{Bool}) \wedge (\beta \sim \gamma)$$

Two solutions, neither principal

- $\gamma := \text{Bool}$
- $\gamma := a$

GHC's conclusion
No principal solution,
so reject the
program

In the language of constraints

$$(\alpha \sim \text{Bool} \Rightarrow \gamma \sim \text{Bool}) \wedge (\beta \sim \gamma)$$

- Treat γ as **untouchable** under the $(\alpha \sim \text{Bool})$ equality; i.e. $(\gamma \sim \text{Bool})$ is not solvable
- Equality information propagates outside-in
- So $(\alpha \sim \text{Bool} \Rightarrow \gamma \sim \text{Bool}) \wedge (\alpha \sim \gamma)$ **is** soluble

This is THE way to do type inference

- Generalises beautifully to more complex constraints:
 - Functional dependencies
 - Implicit parameters
 - Type families
 - Kind constraints
 - Deferred type errors and holes
- Robust foundation for new crazy type stuff.
- Provides a great “sanity check” for the type system: is it easy to generate constraints, or do we need a new form of constraint?
- All brought together in an epic 80-page JFP paper “Modular type inference with local assumptions”

Vive la France

DEFERRED TYPE ERRORS

Type errors considered harmful

- The rise of dynamic languages
- “The type errors are getting in my way”
- Feedback to programmer
 - Static: type system
 - Dynamic: run tests
- “Programmer is denied dynamic feedback in the periods when the program is not globally type correct” [DuctileJ, ICSE'11]

Type errors considered harmful

- Underlying problem: forces programmer to fix **all** type errors before running **any** code.

Goal: Damn the torpedos

Compile even type-incorrect programs to executable code, without losing type soundness

How it looks

```
bash$ ghci -fdefer-type-errors
ghci> let foo = (True, 'a' && False)
Warning: can't match Char with Bool
ghci> fst foo
True
ghci> snd foo
Error: can't match Char with Bool
```

- Not just the command line: can load modules with type errors --- and run them
- Type errors occur at run-time if (and only if) they are actually encountered

Type holes: incomplete programs

```
{-# LANGUAGE TypeHoles #-}  
module Holes where  
f x = (reverse . _) x
```

- Quick, what type does the “_” have?

```
Holes.hs:2:18:  
Found hole `_' with type: a -> [a1]  
Relevant bindings include  
  f :: a -> [a1] (bound at Holes.hs:2:1)  
  x :: a (bound at Holes.hs:2:3)  
In the second argument of (.), namely `_'  
In the expression: reverse . _  
In the expression: (reverse . _) x
```

- Agda does this, via Emacs IDE

Multiple, named holes

```
f x = [_a, x :: [Char], _b : _c ]
```

Holes:2:12:

Found hole `_a' with type: [Char]

In the expression: _a

In the expression: [_a, x :: [Char], _b : _c]

In an equation for `f': f x = [_a, x :: [Char], _b : _c]

Holes:2:27:

Found hole `_b' with type: Char

In the first argument of `(:)', namely `_b'

In the expression: _b : _c

In the expression: [_a, x :: [Char], _b : _c]

Holes:2:30:

Found hole `_c' with type: [Char]

In the second argument of `(:)', namely `_c'

In the expression: _b : _c

In the expression: [_a, x :: [Char], _b : _c]

Combining the two

- `-XTypeHoles` and `-fdefer-type-errors` work together
- With both,
 - you get warnings for holes,
 - but you can still run the program
- If you evaluate a hole you get a runtime error.

Just a hack?

- Presumably, we generate a program with suitable run-time checks.
- How can we be sure that the run-time checks are in the right place, and *stay* in the right places after optimisation?
- Answer: not a hack at all, but a thing of beauty!
- Zero runtime cost

When equality is insoluble...

Haskell term

(True, 'a' && False)

Generate
constraints

$c7 : \text{Int} \sim \text{Bool}$

Constraints

elaborated
program

(True, ('a' \triangleright c7) && False)

Elaborated program
(mentioning constraint variables)

Step 2: solve constraints

- Use lazily evaluated "error" evidence
- Cast evaluates its evidence
- Error triggered when (and only when) 'a' must have type Bool



`c7 : Int ~ Bool`

Constraints

```
let c7: Int~Bool  
= error "Can't match ..."
```

```
(True, ('a' ▷ c7) && False)
```

Elaborated program
(mentioning constraint variables)

Step 2:

- Use lazily evaluated
- Cast evaluates
- Error triggered when (and only when) 'a' must have type Bool

Uh oh! What became of coercion erasure?

Solve

`c7 : Int ~ Bool`

Constraints

```
let c7: Int~Bool
= error "Can't match ..."
```

```
(True, ('a' ▷ c7) && False)
```

Elaborated program
(mentioning constraint variables)

Hole constraints (a new form of constraint)

Haskell term

True && _

Generate
constraints

$h7 : \text{Hole } \beta$
 $\beta \sim \text{Bool}$

Constraints

elaborated
program

(True && h7)

Elaborated program
(mentioning constraint variables)

Hole constraints...

- Again use lazily evaluated "error" evidence
- Error triggered when (and only when) the hole is evaluated



`h7 : Hole Bool`

Constraints

```
let h7: Bool
  = error "Evaluated hole"
```

`(True && h7)`

**Elaborated program
(mentioning constraint variables)**

A FLY IN THE OINTMENT

Generalisation (Hindley-Milner)

```
f :: Int -> Float -> (Int, Float)
f x y = let g v = v+v
         in (g x, g y)
```

- We need to infer the most general type for $g :: \forall a. \text{Num } a \Rightarrow a \rightarrow a$ so that it can be called at Int and Float
- Generate constraints for g 's RHS, simplify them, quantify over variables not free in the environment
- BUT: what happened to "generate then solve"?

A more extreme example

data T a where

C :: T Bool

D :: a -> T a

f :: T a -> a -> Bool

f v x = case v of

C -> let y = not x
in y

D x -> True

Should this
typecheck?

In the C
alternative, we
know $a \sim \text{Bool}$

A more extreme example

```
data T a where
```

```
  C :: T Bool
```

```
  D :: a -> T a
```

```
f :: T a -> a -> Bool
```

```
f v x = let y = not x
```

```
        in case v of
```

```
          C -> y
```

```
          D x -> True
```

What about this?

Constraint $a \sim \text{Bool}$ arises from RHS

A more extreme example

```
data T a where
```

```
  C :: T Bool
```

```
  D :: a -> T a
```

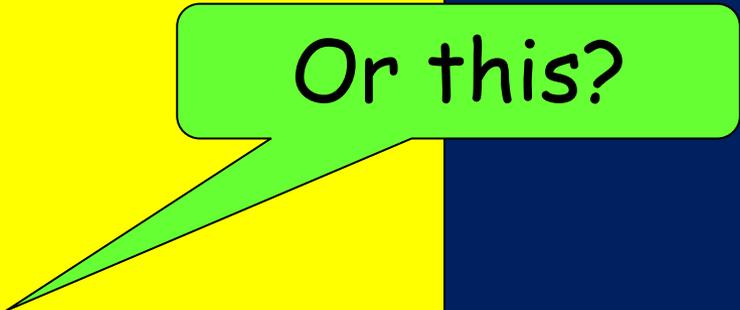
```
f :: T a -> a -> Bool
```

```
f v x = let y () = not x
```

```
        in case v of
```

```
          C -> y ()
```

```
          D x -> True
```



Or this?

A more extreme example

```
data T a where  
  C :: T Bool  
  D :: a -> T a
```

```
f :: T a -> a -> Bool
```

```
f v x = let y :: (a ~ Bool) => () -> Bool
```

```
          y () = not x
```

```
in case v of
```

```
  C -> y ()
```

```
  D x -> True
```

But this surely should!

Here we abstract over the `a ~ Bool` constraint

A possible path [Pottier et al]

Abstract over all unsolved constraints from
RHS

- Big types, unexpected to programmer
- Errors postponed to usage sites
- Have to postpone ALL unification
- (Serious) Sharing loss for thunks
- (Killer) Can't abstract over implications
 $f :: (\text{forall } a. (a \sim [b]) \Rightarrow b \sim \text{Int}) \Rightarrow \text{blah}$

A much easier path

Do not generalise local let-bindings at all!

- Simple, straightforward, efficient
- Polymorphism is almost never used in local bindings (see "Modular type inference with local constraints", JFP)
- GHC actually generalises local bindings that could have been top-level, so there is no penalty for localising a definition.

EFFICIENT EQUALITIES

Questions you might like to ask

- Is this all this coercion faff efficient?
- ML typechecking has zero runtime cost; so anything involving these casts and coercions looks inefficient, doesn't it?

Making it efficient

```
let c7: Bool~Bool = refl Bool
in (x ▷ c7) && False)
```

- Remember deferred type errors: cast must evaluate its coercion argument.
- What became of erasure?

Take a clue from unboxed values

```
data Int = I# Int#
```

```
plusInt :: Int -> Int -> Int
```

```
plusInt x y
```

```
= case x of I# a ->  
  case y of I# b ->  
    I# (a +# b)
```

Library code

```
x `plusInt` x
```

```
= case x of I# a ->  
  case x of I# b ->  
    I# (a +# b)
```

```
= case x of I# a ->  
  I# (a +# a)
```

Inline + optimise

- Expose evaluation to optimiser

Take a clue from unboxed values

```
data a ~ b = Eq# (a ~# b)
```

```
(▷) :: (a~b) -> a -> b
```

```
x ▷ c = case c of  
    Eq# d -> x ▷# d
```

```
refl :: t~t
```

```
refl = /\t. Eq# (refl# t)
```

Library code

```
let c7 = refl Bool  
in (x ▷ c7) && False
```

```
...inline refl, ▷  
= (x ▷# (refl# Bool))  
  && False
```

Inline + optimise

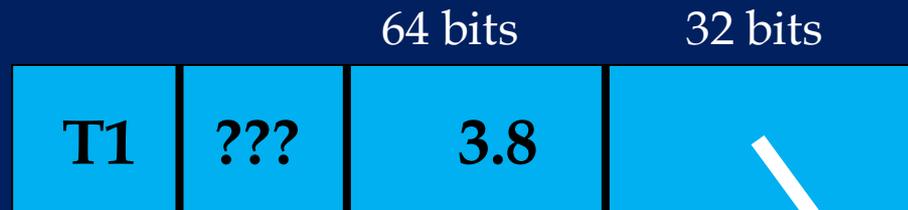
- So ($\sim\#$) is the primitive type constructor
- ($\triangleright\#$) is the primitive language construct
- And ($\triangleright\#$) is erasable

Implementing $\sim_{\#}$

data T where

```
T1 :: ∀a. (a~#Bool) -> Double# -> Bool -> T a
```

A T1 value allocated in the heap looks like this



Question: what is the representation for $(a\sim_{\#}\text{Bool})$?

Implementing $\sim_{\#}$

data T where

```
T1 :: ∀a. (a~#Bool) -> Double# -> Bool -> T a
```

A T1 value allocated in the heap looks like this



Question: what is the representation for $(a\sim_{\#}\text{Bool})$?

Answer: a 0-bit value

Boxed and primitive equality

`data a ~ b = Eq# (a ~# b)`

- User API and type inference deal exclusively in boxed equality ($a \sim b$)
- Hence all evidence (equalities, type classes, implicit parameters...) is uniformly boxed
- Ordinary, already-implemented optimisation unwrap almost all boxed equalities.
- Unboxed equality ($a \sim\# b$) is represented by 0-bit values. Casts are erased.
- Possibility of residual computations to check termination

Background reading

- *Modular type inference with local assumptions* (JFP 2011). Epic paper.
- *Practical type inference for arbitrary-rank types* (JFP 2007). Full executable code; but does not use the Glorious French Approach